

**Dick's Sporting Goods, Inc.**  
**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information**  
**Fiscal 2008 (In thousands, except per share data)**

	Fiscal 2008 Year Ended January 31, 2009					
	As Reported	Convertible Note Interest <sup>/1</sup>	GAAP Total	Merger and Integration Costs <sup>/2</sup>	Impairment Charges <sup>/3</sup>	Non-GAAP Total
Net sales	\$ 4,130,128	\$ -	\$ 4,130,128	\$ -	\$ -	\$ 4,130,128
Cost of goods sold, including occupancy and distribution costs	2,946,079	-	2,946,079	-	-	2,946,079
<b>GROSS PROFIT</b>	<b>1,184,049</b>	<b>-</b>	<b>1,184,049</b>	<b>-</b>	<b>-</b>	<b>1,184,049</b>
Selling, general and administrative expenses	928,170	-	928,170	-	-	928,170
Impairment of goodwill and other intangible assets	164,255	-	164,255	-	(164,255)	-
Impairment of store assets	29,095	-	29,095	-	(29,095)	-
Merger and integration costs	15,877	-	15,877	(15,877)	-	-
Pre-opening expenses	16,272	-	16,272	-	-	16,272
<b>INCOME FROM OPERATIONS</b>	<b>30,380</b>	<b>-</b>	<b>30,380</b>	<b>15,877</b>	<b>193,350</b>	<b>239,607</b>
Gain on sale of asset	(2,356)	-	(2,356)	-	-	(2,356)
Interest expense, net	10,963	7,952	18,915	-	-	18,915
<b>INCOME BEFORE INCOME TAXES</b>	<b>21,773</b>	<b>(7,952)</b>	<b>13,821</b>	<b>15,877</b>	<b>193,350</b>	<b>223,048</b>
Provision for income taxes, excluding tax impact of non-deductible executive separation costs	54,362	(3,181)	51,181	6,041	31,688	88,910
Tax impact of non-deductible executive separation costs	2,505	-	2,505	(2,505)	-	-
Provision for income taxes	56,867	(3,181)	53,686	3,536	31,688	88,910
<b>NET INCOME (LOSS)</b>	<b>\$ (35,094)</b>	<b>\$ (4,771)</b>	<b>\$ (39,865)</b>	<b>\$ 12,341</b>	<b>\$ 161,662</b>	<b>\$ 134,138</b>

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Costs related to the Golf Galaxy and Chick's Sporting Goods integration total \$18.4 million, which includes \$15.9 million of pre tax "merger and integration costs" and \$2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs". The net income impact of merger and integration costs equals \$12.3 million, which includes \$9.8 million for the after tax amount of "merger and integration costs" and the \$2.5 million included in the Company's provision for income taxes reflecting the "tax impact of non-deductible executive separation costs."

/3 The goodwill impairment charge of \$111,312 is not deductible for tax purposes.

**Dick's Sporting Goods, Inc.****Reconciliation of As Reported Financial Information to GAAP Financial Information****Fiscal 2007 (In thousands, except per share data)**

	<b>Fiscal 2007</b>		
	<b>Year Ended February 2, 2008</b>		
	<b>As Reported</b>	<b>Convertible Note Interest /<sup>1</sup></b>	<b>GAAP Total</b>
Net sales	\$ 3,888,422	\$ -	\$ 3,888,422
Cost of goods sold, including occupancy and distribution costs	<u>2,730,359</u>	<u>-</u>	<u>2,730,359</u>
GROSS PROFIT	1,158,063	-	1,158,063
Selling, general and administrative expenses	870,415	-	870,415
Pre-opening expenses	<u>18,831</u>	<u>-</u>	<u>18,831</u>
INCOME FROM OPERATIONS	268,817	-	268,817
Interest expense, net	<u>11,290</u>	<u>7,450</u>	<u>18,740</u>
INCOME BEFORE INCOME TAXES	257,527	(7,450)	250,077
Provision for income taxes	<u>102,491</u>	<u>(2,980)</u>	<u>99,511</u>
NET INCOME	<u>\$ 155,036</u>	<u>\$ (4,470)</u>	<u>\$ 150,566</u>

## Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

**Dick's Sporting Goods, Inc.****Reconciliation of As Reported Financial Information to GAAP Financial Information  
Fiscal 2006 (In thousands, except per share data)**

	<b>Fiscal 2006 Year Ended February 3, 2007</b>		
	<b>As Reported</b>	<b>Convertible Note Interest <sup>/1</sup></b>	<b>GAAP Total</b>
Net sales	\$ 3,114,162	\$ -	\$ 3,114,162
Cost of goods sold, including occupancy and distribution costs	2,217,463	-	2,217,463
<b>GROSS PROFIT</b>	896,699	-	896,699
Selling, general and administrative expenses	682,625	-	682,625
Pre-opening expenses	16,364	-	16,364
<b>INCOME FROM OPERATIONS</b>	197,710	-	197,710
Gain on sale of asset	-	-	-
Interest expense, net	10,025	6,896	16,921
<b>INCOME BEFORE INCOME TAXES</b>	187,685	(6,896)	180,789
Provision for income taxes	75,074	(2,758)	72,316
<b>NET INCOME</b>	<b>\$ 112,611</b>	<b>\$ (4,138)</b>	<b>\$ 108,473</b>

## Notes:

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**Dick's Sporting Goods, Inc.**  
**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information**  
**Fiscal 2005 (In thousands, except per share data)**

	Fiscal 2005 Year Ended January 28, 2006						
	As Reported	Convertible Note Interest <sup>/1</sup>	GAAP Total	Merger and Integration Costs <sup>/2</sup>	Investment Gain <sup>/3</sup>	Stock Option Expense <sup>/4</sup>	Non-GAAP Total
Net sales	\$ 2,624,987	\$ -	\$ 2,624,987	\$ -	\$ -	\$ -	\$ 2,624,987
Cost of goods sold, including occupancy and distribution costs	1,887,347	-	1,887,347	-	-	-	1,887,347
GROSS PROFIT	737,640	-	737,640	-	-	-	737,640
Selling, general and administrative expenses	556,320	-	556,320	-	-	22,473	578,793
Merger and integration costs	37,790	-	37,790	(37,790)	-	-	-
Pre-opening expenses	10,781	-	10,781	-	-	-	10,781
INCOME FROM OPERATIONS	132,749	-	132,749	37,790	-	(22,473)	148,066
Gain on sale of investment	(1,844)	-	(1,844)	-	1,844	-	-
Interest expense, net	12,959	6,543	19,502	-	-	-	19,502
INCOME BEFORE INCOME TAXES	121,634	(6,543)	115,091	37,790	(1,844)	(22,473)	128,564
Provision for income taxes	48,654	(2,617)	46,037	15,116	(738)	(8,989)	51,426
NET INCOME	<u>\$ 72,980</u>	<u>\$ (3,926)</u>	<u>\$ 69,054</u>	<u>\$ 22,674</u>	<u>\$ (1,106)</u>	<u>\$ (13,484)</u>	<u>\$ 77,138</u>

Notes:

/1 Convertible note interest adjustment is included to reconcile the previously reported financial amounts to GAAP amounts, following the Company's adoption of a new accounting standard in the first quarter of fiscal 2009 which required the Company to retroactively recognize additional non-cash interest expense based on the market rate for similar debt instruments without the conversion feature.

/2 Merger integration and store closing costs pertain to the Galyan's acquisition and include the expense of closing Dick's stores in overlapping markets, advertising the re-branding of Galyan's stores, duplicative administrative costs, recruiting and system conversion costs.

/3 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/4 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2005.

**Dick's Sporting Goods, Inc.**  
**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information**  
**Fiscal 2004 (In thousands, except per share data)**

	Fiscal 2004 Year Ended January 29, 2005						
	As Reported	Convertible Note Interest <sup>/1</sup>	GAAP Total	Merger and Integration Costs <sup>/2</sup>	Investment Gain <sup>/3</sup>	Stock Option Expense <sup>/4</sup>	Non-GAAP Total
Net sales	\$ 2,109,399	\$ -	\$ 2,109,399	\$ -	\$ -	\$ -	\$ 2,109,399
Cost of goods sold, including occupancy and distribution costs	1,522,873	-	1,522,873	-	-	-	1,522,873
<b>GROSS PROFIT</b>	<b>586,526</b>	<b>-</b>	<b>586,526</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>586,526</b>
Selling, general and administrative expenses	443,776	-	443,776	-	-	19,602	463,378
Merger and integration costs	20,336	-	20,336	(20,336)	-	-	-
Pre-opening expenses	11,545	-	11,545	-	-	-	11,545
<b>INCOME FROM OPERATIONS</b>	<b>110,869</b>	<b>-</b>	<b>110,869</b>	<b>20,336</b>	<b>-</b>	<b>(19,602)</b>	<b>111,603</b>
Gain on sale of investment	(10,981)	-	(10,981)	-	10,981	-	-
Interest expense, net	8,009	5,899	13,908	-	-	-	13,908
Other income	(1,000)	-	(1,000)	-	-	-	(1,000)
<b>INCOME BEFORE INCOME TAXES</b>	<b>114,841</b>	<b>(5,899)</b>	<b>108,942</b>	<b>20,336</b>	<b>(10,981)</b>	<b>(19,602)</b>	<b>98,695</b>
Provision for income taxes	45,936	(2,360)	43,576	8,134	(4,392)	(7,841)	39,477
<b>NET INCOME</b>	<b>\$ 68,905</b>	<b>\$ (3,539)</b>	<b>\$ 65,366</b>	<b>\$ 12,202</b>	<b>\$ (6,589)</b>	<b>\$ (11,761)</b>	<b>\$ 59,218</b>

Notes:

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/2 Merger integration and store closing costs pertain to the Galyan's acquisition and include the expense of closing Dick's stores in overlapping markets, advertising the re-branding of Galyan's stores, duplicative administrative costs, recruiting and system conversion costs.

/3 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/4 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2004.

**Dick's Sporting Goods, Inc.**  
**Reconciliation of As Reported Financial Information to Non-GAAP Financial Information**  
**Fiscal 2003 (In thousands, except per share data)**

	Fiscal 2003 Year Ended January 21, 2004			
	GAAP Total	Investment Gain <sup>/1</sup>	Stock Option Expense <sup>/2</sup>	Non-GAAP Total
Net sales	\$ 1,470,845	\$ -	\$ -	\$ 1,470,845
Cost of goods sold, including occupancy and distribution costs	1,062,820	-	-	1,062,820
GROSS PROFIT	408,025	-	-	408,025
Selling, general and administrative expenses	314,885	-	6,513	321,398
Merger and integration costs	-	-	-	-
Pre-opening expenses	7,499	-	-	7,499
INCOME FROM OPERATIONS	85,641	-	(6,513)	79,128
Gain on sale of investment	(3,536)	3,536	-	-
Interest expense, net	1,831	-	-	1,831
Other income	-	-	-	-
INCOME BEFORE INCOME TAXES	87,346	(3,536)	(6,513)	77,297
Provision for income taxes	34,938	(1,414)	(2,605)	30,918
NET INCOME	<u>\$ 52,408</u>	<u>\$ (2,122)</u>	<u>\$ (3,908)</u>	<u>\$ 46,378</u>

Notes:

/1 Gain on sale of investment resulted from the sale of a portion of the Company's non-cash investment in its third-party internet commerce provider.

/2 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2003.

**Dick's Sporting Goods, Inc.****Reconciliation of As Reported Financial Information to Non-GAAP Financial Information****Fiscal 2002 (In thousands, except per share data)**

	<b>Fiscal 2002</b>		
	<b>Year Ended February 1, 2003</b>		
	<b>As Reported</b>	<b>Stock Option Expense <sup>/1</sup></b>	<b>Non-GAAP Total</b>
Net sales	\$ 1,272,584	\$ -	\$ 1,272,584
Cost of goods sold, including occupancy and distribution costs	934,956	-	934,956
<b>GROSS PROFIT</b>	337,628	-	337,628
Selling, general and administrative expenses	262,755	3,042	265,797
Merger and integration costs	-	-	-
Pre-opening expenses	6,000	-	6,000
<b>INCOME FROM OPERATIONS</b>	68,873	(3,042)	65,831
Loss on write-down of non-cash investment	2,447	-	2,447
Interest expense, net	2,864	-	2,864
Other income	-	-	-
<b>INCOME BEFORE INCOME TAXES</b>	63,562	(3,042)	60,520
Provision for income taxes	25,425	(1,267)	24,158
<b>NET INCOME</b>	<b>\$ 38,137</b>	<b>\$ (1,775)</b>	<b>\$ 36,362</b>

Notes:

/1 Reflects the effect of expensing stock options as if we had applied "Accounting for Stock-Based Compensation", in fiscal 2002.

**Dick's Sporting Goods, Inc.****Reconciliation of As Reported Financial Information to Non-GAAP Financial Information  
Fiscal 2008 (In thousands, except per share data)**

	<b>Fiscal 2008 13 Weeks Ended November 1, 2008</b>		
	<b>As Reported</b>	<b>Merger and Integration Costs</b>	<b>Non-GAAP Total</b>
Net sales	\$ 924,191	\$ -	\$ 924,191
Cost of goods sold, including occupancy and distribution costs	671,091	-	671,091
GROSS PROFIT	253,100	-	253,100
Selling, general and administrative expenses	228,861	-	228,861
Merger and integration costs	3,096	(3,096)	-
Pre-opening expenses	7,541	-	7,541
INCOME FROM OPERATIONS	13,602	3,096	16,698
Interest expense, net	4,917	-	4,917
INCOME BEFORE INCOME TAXES	8,685	3,096	11,781
Provision for income taxes	2,501	1,240	3,741
NET INCOME	\$ 6,184	\$ 1,856	\$ 8,040
EARNINGS PER COMMON SHARE:			
Basic	\$ 0.06		
Diluted	\$ 0.05		\$ 0.07
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING:			
Basic	111,906		111,906
Diluted	116,774		116,774